

GRAPHITE ENTERPRISE TRUST PLC (the “Company”)

NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

The Company was advised on 15 June 2012 that on 15 June 2012, Mr Fane, a Director of the Company, bought 10,000 ordinary shares in the Company at a price of 376.5p per share, representing 0.014% of the Company's issued share capital.

Following this purchase, Mr Fane had a total interest of 138,950 shares in the Company representing 0.191% of the Company's issued share capital.

For further information, contact Tim Spence on 020 7825 5300.